

# Summary - PO AB0906383

PO/Reference No. AB0906383  
 Supplier FORVIS LLP

General Information		Shipping Information		Billing/Payment	
PO/Reference No.	<b>AB0906383</b>	<b>Ship To</b>		<b>Bill To</b>	
Revision No.	1	Attn:		Texas A&M University	
Supplier Name	FORVIS LLP	Enrollment Mgmt		Central Texas-Accounts	
Address	8200 W IH 10 STE 900 SAN ANTONIO, Texas 782303806 United States	Founder's Hall		Payable	
Purchase Order Date	4/8/2024	1001 Leadership Place		***Do Not Mail Invoices***	
Total	19,425.00 USD	Killeen, TX 76549		Email invoices to	
Requisition Number	185078168	United States		acctspayable@tamuct.edu	
Owner Business Unit	24-Texas A&M University - Central Texas (24)	ShipTo Address Code	24-028	1001 Leadership Place	
Order Category	1 - Regular	<b>Delivery Options</b>		Killeen, TX 76549	
Report Reference A	<i>no value</i>	Emergency (attach justification) <span style="color:red">✘</span>		United States	
Report Reference B	<i>no value</i>	Ship Via Best Carrier-Best Way		BillTo Address Code	
Sole Source (attach justification)	<span style="color:red">✘</span>	Requested Delivery Date 8/31/2024		24	
Contract Number	C2021-1916	<b>Buyer Information</b>		<b>Billing Options</b>	
Start Date	<i>no value</i>	Buyer	Buyer Email	Accounting Date	4/5/2024
End Date	<i>no value</i>		Buyer Phone Number	Payment Terms	0, Net 30
Trade-In	<span style="color:red">✘</span>	sap - sharonp@tamu.edu 979.845.5841		FOB / FREIGHT	Destination
Create Asset Manually	<span style="color:red">✘</span>	Parks, Sharon		Pre-Pay & Add	<span style="color:red">✘</span>
Add to Asset Number	<i>no value</i>	CC02 - parks		Special Payment Method	<i>no value</i>
Cost Receipt Required	<span style="color:red">✘</span>	ⓘ User does not have the necessary permissions to view the custom fields associated with this section.			
Rush the Pymt Process	<span style="color:red">✘</span>				
<b>Contact Information</b>		Bypass Dept Allocator	Yes		
Owner Name	Tametha Jeffries				

Owner +1 254-501-5855  
 Phone  
 Owner Email T.JEFFRIES@TAMUCT.EDU

**Distribution Information**

**Distribution Methods**

The system will distribute purchase orders using the method(s) indicated below:

Email (HTML Attachment) cholts@bkd.com

**Distribution Options**

Supplier Terms and Conditions

Order acceptance instructions For Order Acceptance Instructions and other Terms and Conditions applicable to this PO, see the "Notes to Supplier" section below.

**Supplier Information**

**Supplier Information**

Contract *no value*  
 Account Code  
 Pricing Code  
 Quote number  
 Note to Supplier Department Contact:  
 Tametha Jeffries  
 254-501-5855  
 t.jeffries@tamuct.edu

Attachments for supplier

↓ TAMU-CT 1239001 -...

PO Clauses

- 001 No Collect Freight Charges Acc...
- 103 Order Acceptance Instructions ....
- 104 Terms & Conditions - TAMU-CT

**Accounting Codes**

Fiscal Year	Member ID	Department Code	Account Code	Report Reference C	Report Reference D	Object Code	Special Routing1
2024	24 Texas A&M University - Central Texas	24-0250 24-Academic Affairs	24-261200-0000 Accreditation Expense	<i>no value</i>	<i>no value</i>	<i>no value</i>	L Account Code


**Line Item Details**

Product Description	Catalog No	Size / Packaging	Unit Price	Quantity	Ext. Price
1 ✓ Student Financial Aid Compliance Audit- Additional questions	na	EA	1.00 USD	4,200 EA	4,200.00 USD
	Taxable	✓	Requisition Number	185078168	
	Capital Expense	✗	External Note	<i>no note</i>	
	Commodity Code	84110000 Accounting and auditing   5415	Attachments for supplier		
2 ✓ Additional testing/samples for reporting and Title IV compliance requirements	na	EA	1.00 USD	5,800 EA	5,800.00 USD

Taxable	✓	Requisition Number	185078168
Capital Expense	✗	External Note	<i>no note</i>
Commodity Code	84110000 Accounting and auditing   5415	Attachments for supplier	

**3 ✓ administrative fees**  **na EA 1.00 USD 925 EA 925.00 USD**

Taxable	✓	Requisition Number	185078168
Capital Expense	✗	External Note	<i>no note</i>
Commodity Code	84110000 Accounting and auditing   5415	Attachments for supplier	

**4 ✓ Additional testing, follow up, and evaluation for Reporting compliance, Title IV, and Enrollment Reporting. Add'tl docs for SFA variances testing and open items.**  **na EA 1.00 USD 8,500 EA 8,500.00 USD**

Taxable	✓	Requisition Number	186251756
Capital Expense	✗	External Note	<i>no note</i>
Commodity Code	84110000 Accounting and auditing   5415	Attachments for supplier	

Shipping, Handling, and Tax charges are calculated and charged by each supplier. The values shown here are for estimation purposes, budget checking, and workflow approvals.	Subtotal	<b>19,425.00</b>
	Shipping	0.00
	Handling	0.00
	Total	<b>19,425.00 USD</b>